

Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX'; Norfolk, VA; Savannah, GA; and, Wilimington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2000.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April 2000. Source: PIERS, April 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for June 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: April 2000

Month\Year: 76.0 \ 297.0

Surcharges: Market Market **Transit BAF** Size Carrier Share Share CY Time Ocean Rate CY**CAF THC** CFS Rec ARB Cotton R. **ContainerRate** 26 Days \$158 21 KT \$3,318 Evergreen 61% 63% Hanjin 28% 26 Days 26% APL 7% 5% 24 Days \$168 21 KT \$3,528 Cho Yang \$130 \$2,730 3% 2% 28 Days Maersk-SeaLand 29 Days \$3,130¹ \$180 \$3,310 0% 4%

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¹ Rate is per container

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: April 2000

Month\Year: 8.0 \ 30.0

	Surcharges:												
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	50%	17%	15 Days	\$3,700 ¹	\$62 ¹			\$500¹					\$4,262
COSCO	25%	17%											
Evergreen	13%	63%	39 Days	\$2,800 ¹									\$2,800
Hapag-Lloyd	13%	3%	32 Days	\$3,750 ¹	\$62 ¹					\$480 ¹			\$4,292

¹ Rate is per container

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: April 2000

Month\Year: 619.1 \ 3,045.4

Month (Total Cross Co.)													
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	24%	12%	30 Days	\$126	\$9								\$2,835
Maersk-SeaLand	15%	19%	26 Days	\$3,250 ¹	\$180 ¹								\$3,430
Mitsui OSK	10%	17%	23 Days										
NYK Line	8%	9%	22 Days	\$174	\$9							18 KT	\$3,843
Hyundai	8%	5%	29 Days	\$132	\$9								\$2,960
Hanjin	7%	7%	31 Days 12	\$125	\$9								\$2,814
Yang Ming	7%	5%	25 Days										
Zim Line	6%	7%	31 Days										
COSCO	4%	5%		\$139	\$9							21 KT	\$3,108
Cho Yang	4%	5%	31 Days	\$122									\$2,562
OOCL	3%	5%	26 Days	\$242	\$9								\$5,271
P&O Nedlloyd	3%	4%	24 Days	\$93									\$1,953
APL	1%	1%	23 Days	\$133	\$9							21 KT	\$2,982

¹ Rate is per container

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¹² Transit time is based on departure from Savannah, GA.

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: April 2000

Month\Year: 31.0 \ 87.0

11011111/101111. 0110 / 0110				Surcharges:									
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	35%	29%	28 Days	\$3,280 ¹	\$180¹		3%						\$3,842
Hanjin	29%	31%	30 Days	\$127	\$9		3%					21 KT	\$2,936
Evergreen	16%	22%	29 Days	\$143	\$9		3%						\$3,282
Yang Ming	16%	7%	26 Days										
Hapag-Lloyd	3%	2%	22 Days										
COSCO	0%	5%											
P&O Nedlloyd	0%	5%	33 Days	\$122									\$2,562

¹ Rate is per container

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: April 2000

Month\Year: 75.0 \ 210.9

Month Year: 75.0 \ 21		Surcharges:											
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	100%	94%	26 Days	\$3,400 ¹	\$146¹								\$3,430
Zim Line	0%	6%	31 Days 12										

¹ Rate is per container

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¹² Transit time is based on departure from Savannah, GA.

Atlantic/Gulf Ports To Tokyo, Japan

0%

7%

Frozen Poultry (EC)

Monthly Market Share For: April 2000

41 Days

Month\Year: 21.0 \ 91.0

Month\Year: 21.0\91.0													
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	52%	23%	25 Days	\$115	\$9		52%						\$3,860
COSCO	19%	27%		\$121	\$9		52%					21 KT	\$4,051
Maersk-SeaLand	10%	9%	41 Days	\$2,950 ¹	\$180 ¹		52%			\$300¹			\$5,120
API	1%	1%	23 Days	\$135	\$9		52%						\$4 498

¹ Rate is per container

Mitsui OSK

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